



# Blue Growth in the Black Sea region – perspectives and opportunities

Varna, September 19<sup>th</sup> 2013

**Mr. Fabrice Maire, VP,  
representing the chairman  
(Fabrice Maire)**



# Membership

- French-Luxembourg Presidium
- 17 member countries + the European Commission as an observer



# Our main goals

- Promotion of the European maritime sector
- Reinforcement of the Blue Economy
- Enlightening of maritime challenges
- Exchange of best practices
- Intra-European networking
- Cooperation with regional clusters outside Europe

# What we stand for

The fulfilment of **one** demand would make the European maritime sector fairly happy:

A survey assessing the European Maritime Sector, funded by the European Commission

→ Unsound to shape policies without reliable data!!!

# What has been done for this survey <sup>(1/2)</sup>

- First money collected by the ENMC
- First data collected among the members of the ENMC
  - Membership application form



# What has been done for this survey

- Third page of the application form (enmc.eu/download-center)
- National statistics on jobs and turnover of maritime sectors and subsectors

**Material published by your cluster organization**

Newsletters (name/frequency):

Reports:

Would you like these publications to be linked / published on ENMC website?

Yes

Yes, but part of it (which ones?)

yes, but for restricted use only (to be agreed)

No

**Activities of your cluster organization, possibly to be promoted within the European Network of Maritime Clusters**

Projects (research / co-operation / other):

Meetings:

Congresses / exhibitions / fairs:

**Chairman and/or Managing Director of your cluster organization (to be the usual representative(s) at the ENMC)**

Name(s):

Job Title:

Telephone (preceded by country code):

E-mail:

Your national maritime sector at a glance (filling-in form herebelow when applicable and appropriate. Please try and use the indicated headings if possible) knowing that at this stage this is by no means a scientific approach. Approximate info and figures are welcome (still to be reasonably reliable).

Fields of Activities	Total turnover for the year .....	Employment figures for the year .....
Merchant Marine		
Ports (direct port activities) (Shipyards and equipments)		
Offshore (oil, ...)		
Leisure nautical shipbuilding		
Sea fishing industry		
Defence, Navy, Coast Guard, ...		
Oceanic Research		
Maritime Research & Maritime Education and Training		
State administrations (other than defense)		
Others (breakdown)		
<b>Total</b>		

3

# What has been done for this survey (2/2)

- Several meetings with EC representatives
  - December 2012 – DG Mare, Brussels
  - February 2013 – Euromaritime, Paris
  - April 2013 – FEMIP, Athens
  - September 2013 - Paris

# What the next steps should be

- Principles agreed by end 2013 **with the Commission**
- Outlines of the project and funding agreed with the EC...by Autumn 2014 (due to renewal of the Commission)
- Start of the survey beg 2015
- Advisory role of the ENMC






# Keep in touch


- Website with a lot of valuable information
- National clusters representing most of the maritime activities should join


**European Network of Maritime Clusters**


Meet us on [www.enmc.eu](http://www.enmc.eu)






Belgium: 


Bulgaria: 


Denmark: 


Finland: 


France: 


Germany: 


Italy: 


Norway: 


Poland: 


Portugal: 


Spain: 

Sweden: 

The Netherlands: 

United Kingdom: 

Iceland: 

Luxembourg: 

ENMC: we put the European Blue economy on the map!

Since november 2011, Francis Vallat, Chairman of the French Maritime Cluster, owns the presidency of the ENMC

In France for instance, the French Maritime Cluster (as the voice of the maritime economy) is the interlocutor of all Authorities on transverse maritime issues. Its main tools are: communication, creation or reinforcement of internal synergies between its 320 members (companies, groups, federations, ...), and lobbying for all maritime activities.

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# Contacts



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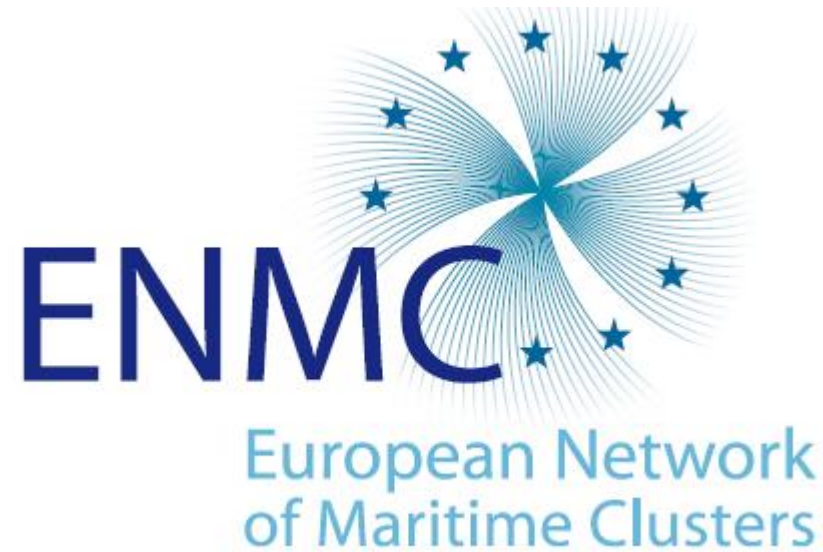
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Thank you for your kind attention!

<http://www.enmc.eu>